



# Riverview Adult Day Health Center

Live a Legacy, Leave a Legacy

## Ways to Give

Planned giving is as easy as (1) making a charitable gift, and (2) saving taxes.

Below are some of the methods to give:

- Gifts of Cash
- Memorial Donations
- Bequests
- Stock
- Real Estate
- Life Insurance
- Charitable Trusts
- Qualified Charitable Distributions

**Gifts of Cash:** If you itemize, you can lower your income taxes simply by writing us a check! Gifts of cash are fully deductible, up to a maximum of 60% of your adjusted gross income.

Live a Legacy, Leave a Legacy



Riverview Adult Day Health Center serves seniors and older adults who cannot be safely left alone, who demonstrate a decline in cognitive functioning, or those who just desire socialization and want to connect with others. We offer respite for caregivers and help individuals to continue living at home.

Riverview ADHC is a medical model. Licensed & certified staff monitor health conditions and acts as a liaison between guest/caregiver and their physician or other health professionals.

### **Memorial/In Honor Donation:**

A donation in memory or in honor of another is an excellent way to remember/honor an individual who has been a special part of your life while supporting Riverview ADHC.

**Bequests:** This type of gift is made through your will or estate plan. You can easily add us to your will through an amendment (a codicil), thus your entire will does not have to be redrafted.

**Stocks:** If you own stock, it is often more tax-wise to contribute stock than cash. This is because a gift of appreciated stock generally offers a two-fold tax saving. First, you avoid paying any capitol gains tax on the increase in value of the stock. Second, you receive an income tax deduction for the full fair market value of the stock.

**Real Estate:** By gifting a residence, vacation home, farm, acreage, or vacant lot you could avoid paying a capitol gains tax and, at the same time, receive a charitable deduction for the full fair market value of the property.

**Life Insurance:** A gift of life insurance can provide a significant charitable deduction. To receive this deduction, designate us as both the owner and beneficiary of your policy. Check with your insurance agent for more details.

**Charitable Trusts:** This type of gift makes good sense for anyone in the top estate and gift tax brackets. With this trust, you transfer assests to a trustee who makes payments to us for a specified number of years, after which time the assets are transferred to your heirs. This lead trust allows you to pass assets on to your children or grandchildren either completely free or substantially free of all estate & gift taxes.

**Qualified Charitable Dist:** This gift is a withdrawal from an individual retirement arrangement (IRA) that's made directly to an eligible charity. QCD's count toward your required minimum distribution for the year.

Live a Legacy, Leave a Legacy

“We make a living by what we get. We make a life by what we give.”

— Winston S. Churchill

## Getting Started

Please visit our website to learn more information about the history of Riverview ADHC and the many ways your continued support sustains our mission of providing compassionate care to seniors and older adults in a safe environment.

To discuss your personal involvement and support, call our office at 574.293.6886.

2715 E. Jackson Blvd.  
Elkhart, IN 46516

574.293.6886  
[www.RADHC.org](http://www.RADHC.org)